Order Express Advanced Reports Overview



Order Express offers a full suite of online reporting and analytics solutions to provide you with insights you need to manage your business. **Visual dashboards, easy to use pre-formatted reports,** and **simple custom controls** help you cut costs and drive profitability.

Choose your plan - **\$30/month per user ID** for each application/module or **\$99/month per user ID** for the full suite of modules. Reach out to your Sales Representative for your **FREE 30 day trial**.

Access Advanced Reports

Within Order Express navigate to the Reports page and click the Spend Analysis link to open the Report Center. For information on using Advanced Reports, please watch the Reporting Usability video located on the Order Express Video Training page.

Dashboard Navigation

The dashboard provides summary views of purchases in a number of ways, such as brand/generic, Rx/non-Rx/controlled substances, or on/off contract. Drill into the graphs and immediately view a detailed list of products by generic or trade name. Quickly cycle through your view by dollars or units. View contract spend as well as missed opportunities to determine areas to focus buying attention. Additionally, you can save your view as a personalized bookmark and easily export the graph or data to Excel.

Speed

The patented, in-memory technology provides time-savings by integrating an unlimited number of data views for all available accounts and all potential filters in one single unified application.

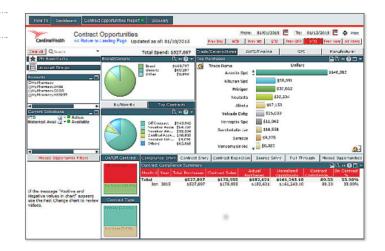
Scan, search or click

Scan a product's barcode to see purchase or contract history. Search for a product or group of products by manufacturer, Fineline, AHFS or GPI code. Click on the graph or data in the report to apply filters. All views are integrated and available immediately — no need to wait for a report to run.



Contract Opportunities

Analyze contract purchase history by Primary, Ancillary or any combination of specific contracts including SOURCESM and 340B. See alternative opportunities with product availability and cost at the original time of purchase. Evaluate contract performance through the Contract Value report. This module contains 24 months of history.



Department Billing (IDB)

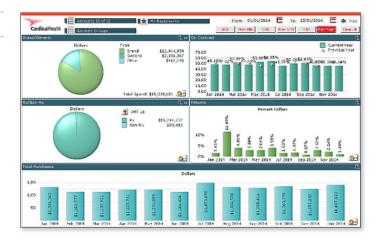
Summarize all debits, credits, balances, and show item usage and activity across all selected departments/budgets.

Note: While this report is within Advanced Reporting, it is available free of charge to all customers.

CardinalHealth Departme	nt Billing		4110	Frevens GTD	1/2014 III	Te: 12/31/2014	
Clear Al Q.Courds	- 0.0		rest Selections		ALCONT	t Grouss	
+ ReBithmatin			t Year 2-0	Active	Accurate Q		
	_						
🔄 ritera		Gepertment Name			Memoria i	lospital 2408	
E Selet Fields Restare De		DepartmentCode			Interiore I	ospita A2020T	
E Street vous		-			-		
GL Summery		Department Burn	mary	1	Department	Froduct Upage	
IL Summary						906	
Account Name	Accounting	Deportment Name	Department	sil/Gredit Date	Type	Puchase Dollars	
Kemorial Hospital	30	Shu 01,6300,1275	BHU	01/06/2014	BII	\$24.0	
Remorial Hospital	30	Burnny Phannacy	GREG	01/06/2014	BI	\$722.9	
demonial Hospital	30	Cardis 01.7720.1275	CARDID	01/06/2014	lia I	\$24.0	
temorial Hospital	30	Cath Lab 01,7000,1372	CATH	01/06/2014	BII	\$24.0	
encrial Hospital	30	Ctu 01.6040.1275	CCU	01/06/2014	BII	\$24.0	
emonal Hospital	30	Compassionate Care	1372CC	01/06/2014	Itu	\$24.0	
lencrial Hospital	30	Dr.Banga 03.7959.1372	BA1372	01/07/2014	BI	\$8,058,9	
emonal Hospital	30	Dr.Prenger 03.7910.1372	PRENG	01/07/2014	BI	\$5,609.1	
Generial Hospital	30	Br 01.6420.0275	100	01/06/2014	UT I	\$244.8	
teniorial Hospital	30	Home Health 01.7820.1275	HH	01/06/2014	BII	\$40.1	
(omorial Hospital	20	Med Surd 01.6040.1275	MEDGUR	01/06/2014	DI	\$24.0	
Iomarial Hospital	30	Nut Med 01.2050.1375	1178	05/04/2014	UT III	\$582.7	
temorial Hospital	30	Ob 01.5120.1275	08	01/06/2014	RII	\$24.0	
temorial Hospital	20	Occ Med 01.7620.1275	OCCMED	01/06/2014	011	\$645.2	
temorisl Hospital	30	Or 01.6640.1275	OR	01/06/2014	BH	\$49.9	
temorial Hospital	30	Pace 01.6660.1275	PACI	01/06/2014	BI	\$74.0	
Hemorial Hospital	30	Radiology 01.7010.1375	XBAY	01/06/2014	DII	\$35.0	
Memorial Hospital	30	Sterile Process 01,7520,1275	S.PROC	01/06/2014	BI	\$103.4	
Memorial Hospital	30	Lingent Care 03,7933,1372	100	01/07/2014	RI	\$36.3	

Executive Dashboard

View a graphical summary of purchasing trends. Includes account specific information pertaining to Licenses, Payments, and Billing.



Invoice Approval

View Invoice Approval information. Allows Search and Review by invoice #, Invoice Date, PO, Account or Approval data.

Note: While this report is within Advanced Reporting, it is available free of charge to all customers.

	Includes a	A		1 6 44		From	n: 02/01/2018	To:	02/28/2018	1
	Invoice	Approva		ed as of: 03				(1000)	02/20/2010	
CardinalHealth			#	of invoices	: 634		MTD Prev Mth	QTD Prev	QTR YTD Prev Yes	r Al Ye
Clear Al Q, Search			👻 🔲 Brand	🗖 G		Current Selections		1 =	Account Groups	
My Bookmarks			Rx	- N			2 - Exclude 2 - Exclude	Accourt	its (2 of 31)	Q
			Off Cor	tract			2 - Active		macy 6 11-111112	
Filters			Purcha				2 >=02/01/2		macy 28 11-111121 macy 1 11-111111	
Select Fields		Default Field				Account Name (Selector	Pharmacy 6 28 11-1111		macy 2 11-111129	
Seleccrieids	Restore	Default Field	IS In Prog	r New		4		D Phar	macy 3 11-111127	
		Invoice Appi	roval				Cu	tom Subtotali	ng	
Invoice Approval										
Account Name		Invoice #	Invoice Date	Invoice Type	Approval Date	e Approver Name	Invoice Approval Sta	Ship Qty	Purchase Dollars	Open
Pharmacy 6		3221643	02/03/2018	Purchases	02/05/2018	Ellen Clark	Approved	4	\$215.88	
Pharmacy 6		3221643	02/03/2018	Purchases	02/06/2018	Stacey Dono	Approved	4	\$215.88	
Pharmacy 6			02/03/2018	Purchases	02/07/2018	Cheri Wargel	Approved	4	\$215.88	
Pharmacy 6		3229593	02/06/2018	Purchases	02/06/2018	Ellen Clark	Approved	18	\$903.33	
Pharmacy 6		3229593	02/06/2018	Purchases	02/07/2018		Approved	18	\$903.33	
Pharmacy 6		3229593	02/06/2018	Purchases	02/08/2018	Cheri Wargel	Approved	18	\$903.33	
Pharmacy 6		3285805	02/20/2018	Purchases	02/20/2018	Ellen Clark	Approved	2	\$3,163.08	
Pharmacy 6		3285805	02/20/2018	Purchases	02/20/2018	Stacey Dono	Approved	2	\$3,163.08	
Pharmacy 6		3291034		Purchases	02/21/2018	Ellen Clark	Approved	1	\$133.90	
Pharmacy 6		3291034		Purchases	02/21/2018		Approved	1	\$133.90	
Pharmacy 6		3305909	02/24/2018	Purchases	02/26/2018	Ellen Clark	Approved	230	\$2,364.40	
Pharmacy 6		3305909	02/24/2018	Purchases	02/27/2018	Stacey Dono	Approved	230	\$2,364.40	
Pharmacy 6	51-OP	3245738	02/09/2018	Purchases	02/09/2018	Judy Meador	Approved	1	\$16,250.00	
Pharmacy 6	51-OP	3245738	02/09/2018	Purchases	02/09/2018		Approved	1	\$16,250.00	
Pharmacy 6	51-OP	3245738	02/09/2018	Purchases	02/12/2018	Cheri Wargel	Approved	1	\$16,250.00	
Pharmacy 6	51-OP CB	3229499	02/06/2018	Purchases	02/06/2018	Ellen Clark	Approved	5	\$2,530.65	
Pharmacy 6	51-OP CB	3229499	02/06/2018	Purchases	02/07/2018		Approved	5	\$2,530.65	
Pharmacy 6	51-OP CB	3229499	02/06/2018	Purchases	02/08/2018	Cheri Wargel	Approved	5	\$2,530.65	
Pharmacy 6	backorde	3261611	02/14/2018	Purchases	02/15/2018	Cheri Wargel	Approved	5	\$176.70	
Pharmacy 6	backorde	3243390	02/09/2018	Purchases	02/09/2018	Judy Meador	Approved	15	\$381.75	
Pharmacy 6	backorde	3243390	02/09/2018	Purchases	02/09/2018	Stacey Dono	Approved	15	\$381.75	
Pharmacy 6	backorde	3243390	02/09/2018	Purchases	02/12/2018	Cheri Wargel	Approved	15	\$381.75	
Pharmacy 6	backorde	3288538	02/21/2018	Purchases	02/21/2018	Ellen Clark	Approved	4	\$160.68	
								28,060	\$2,989,651.82	\$9

Market Share

The Market Share report provides insight into where the customer is relative to the Market Share agreement. Market Share is based on the sales percentage of the item relative to the sale of all products.

Cardin	alHealth		hare Rep of: 03/14/20					From: MTD		GTD To: 02	/28/20		Year Al Ye
lear All	Q, Search				Selections Name 📿 - 🗖				Account Grou	ps			
🚖 My I	Bookmarks			Selector	Name 🖉 🕶	Medicap Pha	rmacy		ccounts Medicap Pharmacy				۹_
Sele	ct Fields	Restore D	efault Fields						neucap mannacy				
Base Co	ost Actua	l Purchase	Units	-				Þ					
By	Generic Na	me	By Tra	ade Name		By Manu	facturer		By AHFS#		ł	By AHFS De	scription
arket S ccount	hare Rep Account	Generic							AHES	Manufact			🖬 🗟 🎯
#	Name	Name	Trade Name	CIN	NDC	Strength	Form	Size	AHFS # Description	n urer	PITE	Units	Unit Price
		5-HYDROXYT RYPTOPHAN		4941233	07610060512	100mg	CAPS	60 EA	929200 Other Misc.	. Basic Dr	Bsc	0 -	
		8-HYDROXYQ	Total	4000511	98193000017	0.3%	OINT	226.8 GM	0 Ahfs Cateo	Emerson	Emh	0 -	\$5.
		UINOLINE	Total	4990511	99192000011	0.5%	OINT	220.8 GM	o Arits Cated	Emerson	emin	1	\$5.
		ABACAV/DOL		5013099	49702023113	600-50-3	TABS	30 EA	81808 Antiretrovir	Gsk Viiv	Gsk	1	\$2,707.
			Total									1	\$2,707.
		ABACAVIR	Abacavir	4800611	65862007360	300mg	TABS	60 EA	81808 Antiretrovir.	Aurobind	Apu	0 -	
		ADACAVIK	Total									0 -	
					00904513559		TABS	100 EA	280804 Other Nons.		Mai	5	\$6.
			Ldr Migraine		37205028062	250-250	TABS	24 EA	280804 Other Nons		Per	0 -	
		ACETAMIN/A SA/CAFF	Formula		37205028078		TABS	100 EA	280804 Other Nons		Per	0 -	
		SAVCAFF			70000024701 41167300605		TABS TABS	24 EA 24 EA	0 Ahfs Categ. 0 Ahfs Categ.	. Perrigo C. Emerson	. Per Emh	0 -	
			Total	3703832	4116/300605	250-250	TADS	24 EA	U Ants Cated	. Emerson	Emn	5	\$6.
				4922555	00591264001	300-50-4	CAPS	100 EA	280892 Analgesics	Teva Act	Act	0 -	30.0
	Medicap	ACETAMIN/B	Acet/Btb/Caff		00603254421		TABS	100 EA	280892 Analgesics	Par Quali	Olt	1	\$39.
	Pharmacy	UTALB/CAFF	Total									1	\$39.
		ACETAMIN/C	Ldr Tension	5297262	70000015901	500-65mg	TABS	24 EA	0 Ahfs Categ.	. Lnk Inter	. Lnk	0 -	
		AFF	Total									0 -	
					70000030501	160mg/5ml		118 ML	280892 Analgesics .	Pl Develo		0 -	
			Ldr		49781001604	160mg/5ml		118 ML	280892 Analgesics .	Perrigo C	Per	0 -	
			Pain/Fever Childrens		70000020501	160mg/5ml		118 ML	280892 Analgesics .	Pl Develo	Pld	0 -	
		0	crimorens		70000017301 49781001004	160mg/5ml 160mg/5ml		118 ML 118 ML	280892 Analgesics . 280892 Analgesics	Pl Develo Perrigo C	Pld Per	0 -	
					00536012297	160mg/Sml		118 ML 118 ML	280892 Analgesics . 280892 Analgesics .	Major Ru	. Per	0 -	
					57896020101	500mg	TABS	100 EA	280892 Analgesics .	Geri Car	Gcp	2	\$5.3
			Acetaminoph		45802073030	650mg	SUPP	12 EA	280892 Analgesics	Perrigo P	Per	ō -	
			en		57896022101		TABS	100 EA	280892 Analgesics	Geri Car	Gcp	2	\$5.3
					00536323101	500mg	TABS	100 EA	280892 Analgesics	Major Ru.	RIS	0 -	0.011
		ACETAMINOP	Tylenol Sor		00450081308		LIQD	240 ML	280892 Analgesics	Johnson	Jjl	0 -	
		THE IN	Ldr Pain Rel	4851341	49781001504	160mg/5ml		118 ML	280892 Analgesics .	Perrigo C	Per	0 -	
			Tylenol Chil		00450029604	160mg/5ml		120 ML	280892 Analgesics .	Johnson	Jjl	0 -	
				2838001	00904198760	500mg	CAPS	100 FA	280892 Analoesics	Major Ph	Mai	0 -	

Open to Buy

The Open to Buy report assesses your available balance to purchase product and includes key account and billing information.

-	Open to Buy		
CardinalHealth	Updated as of: 03/13/2	018	Total Open to Buy: \$66,819.
Accounts		Billing	BQ.
My Pharmacy		Payment Terms	10 DFS
0		COD	COD NOT APPLICABLE
		COD Add on Amount	\$0.00
		Prepaid	1
		Statement Frequency	SEMI-MONTHLY
		Discount Paid Days	0
		Discount %	(3.50)%
		Last Payment Date	03/12/2018
		Last Payment Amount	\$56,043.18
		Credit Limit	\$145,000.00
		Current AR Balance	\$78,180.56
		Open to Buy	\$66,819,44

Purchases Review

Review purchase history at both the summary and detail level for up to 36 months. Includes breakdown by generic, non-Rx category, controlled substances and more. Focus on Inflation/Deflation, the Unique Items details view, or the Top Price Change to search for cost savings opportunities. Take advantage of the Invoice Report tab to search and review invoices by date, due date, PO and account. View all items that were auto-subbed during the ordering process.



Separation of Duties

The Separation of Duties report will allow you to see who placed an order, who received an order and who approved the invoice, when using invoice approval. The Separation of Duties report provides cross account viewing as well as the ability to filter, group, subtotal or sort by:

- Invoice
- PO #
- Account
- User

This report will allow you to quickly address issues related to diversion, respond to audit requests and comply with various regulations requiring a separation of duties throughout the ordering process.

CardinalHealth	aration C	of Duties			From: 1 MTD Prev M		To: 1	2/31/2014 mm
Clear AI Q Search		Qurrent Sele	ctions				The wink The	Flev real Air real
My Bookmarks		Previous Mo	Accounts Q_					
Filters					Memorial Hospit			
	store Default				Memorial Hospit	al - North		
Select rields R					Memorial Hospit	al - North 340B		
View by Invoice	View by	Invoice			c	ustom Summa	iry View	
Account Name	Order #	Submitted By	Invoice #	Invoice Approved By	Invoice Date	Received Status	Received By	Purchase Dollars
Memorial Hospital - East	6839008	Jane Smith	2146733	Donna Roberts	12/17/2014	Received	Bill Pursell	\$15.5
Memorial Hospital - East	6831260	Jane Smith	2139266	Donna Roberts	12/16/2014	Received	Bill Pursell	\$13.7
Memorial Hospital - East	6770296	Jane Smith	2082556	Donna Roberts	12/09/2014	Received	Bill Pursell	\$1.8
Memorial Hospital - East	6719089	Jane Smith	2035227	Donna Roberts	12/03/2014	Received	Bill Pursell	\$13.7
Memorial Hospital - East	6707762	Jane Smith	2024432	Donna Roberts	12/02/2014	Received	Bill Pursell	\$13.7
Memorial Hospital - East	4182504	Jane Smith	7606632	Donna Roberts	12/31/2014	Recieved	Bill Pursell	\$5.0
Memorial Hospital - East	4182443	Mark Jones	7606576	Donna Roberts	12/31/2014	Recieved	Bill Pursell	\$25.1
Memorial Hospital - North	4180798	Anthony Willis	7604985	Nate McIntyre	12/31/2014	Received	Bill Pursell	\$263.5
Memorial Hospital - North	4180584	Anthony Willis	7604777	Nate McIntyre	12/31/2014	Recieved	Bill Pursell	\$11.8
Memorial Hospital - North	4180560	Anthony Willis	7604755	Nate McIntyre	12/31/2014	Recieved	Bill Pursell	\$35.6
Memorial Hospital - North	4180058	Anthony Willis	7604291	Nate McIntyre	12/31/2014	Recieved	Bill Pursell	\$2,385.9
Memorial Hospital - North	4178859	Anthony Willis	7603330	Nate McIntyre	12/31/2014	Recieved	Bill Pursell	\$39.7

Service Level Review

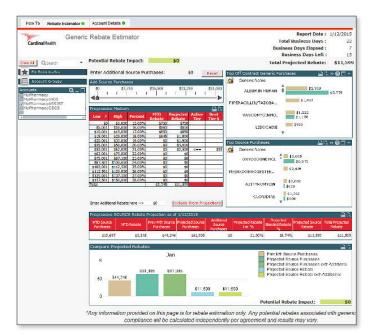
View service level data by account or group of accounts. Review manufacturer performance and backorders. See trending or details through a variety of custom filters for all 36 months of available data. This report is updated weekly.



SOURCESM Rebate Estimator

View your SOURCESM actual and projected spend using the SOURCESM Rebate Estimator report. Select or create a rebate matrix and use the interactive controls to predict SOURCESM rebates based on additional tiered SOURCESM purchases.

Note: While this report is within Advanced Reporting, it is available free of charge to all customers.



SOURCESM Opportunities

Analyze non-SOURCESM Generic Purchases and provide alternative recommendations for products in SOURCESM contract. Data in this module is limited to 90 days. Create a file to import into Order Express Lists or Shopping Cart to optimize your SOURCESM compliance opportunity.

Note: While this report is within Advanced Reporting, it is available free of charge to all customers.

Cardin			Opportuniti 03/10/2018	es Report		From: 02/0	1/2018 🔛	To: 02/28/2018	Prev Mth
Clear Al	Q. Search	opuated as of	- 00) 10) 2010	Generic	Current Selection		_ 0]		
		_	Rx	Non-Rx		2 - Active		Accounts (19 of 31)	۹_
🚖 Му В	ookmarks	Contract	S Controlle	d Non-Controlled	Non SOURCE G	e 📿 = 🗖 Y		Pharmacy 1 11-111111	<u> </u>
Filter	rs	Target Alt Filte	ns On Contr	ract Off Contract	Target Contract	T 2 - SOURCE		Pharmacy 2 11-111129	
	.,	Target Alt Pille	Purchase		Historical Availa			Pharmacy 5 11-111132	
Sele	ct Fields	Restore Defau	10 ml 11	IRCE & Off Contract Generic				 Pharmacy 6 11-111112 Pharmacy 7 11-111141 	
		TROOLOTE D'CTUD	Non SOL	IRCE & Off Contract Generic				Pharmacy 8 11-111113	
C	reate Import L	ist	Enter Estimated R	ebate %: 5.00	4			Pharmacy 9 11-111115 Pharmacy 10 11-111136	
		ve Conversion						E Alternative Savings Opport.	
			Opportunity	SOURCE	Opportunity Deta	115	SOURC		
SOURCE Alt	ernative Savir	gs Opportunity							🔩 🕜 🗖
Account #	Account Name	Ship Qty wit Opportunitie		Purchase Dollars with Opportunities	Alt Dollars	Max Savings Opportunity	Alt Dollars with Rebate	Max Savings Opportunity with Reb	Savings
316542	Pharmacy 1				\$19,287.53	\$4,732.36	\$18,323.15		23.7
160841	Pharmacy 8		\$31,168.1		\$7,752.01	\$3,149.20	\$7,364.41		32.44
228121	Pharmacy 2		\$26,899.0		\$6,560.44	\$3,102.59	\$6,232.42		35.5
383246	Pharmacy 7		46 \$4,791.6		\$2,747.75	\$2,273.39	\$2,610.36		45.5
104390	Pharmacy 2		\$14,908.8		\$460.13	\$1,005.04	\$437.12		70.1
77139	Pharmacy 1		11 \$1,454.2		\$560.88	\$894.20	\$532.84		63.3
324701	Pharmacy 6		\$1,261.4		\$747.07	\$600.78	\$709.72		43.7
621035	Pharmacy 2		\$45,506.6		\$1,165.59	\$434.84	\$1,107.31		30.8
729506	Pharmacy 1		17 \$11,333.9		\$2,502.54	\$336.63	\$2,377.41		16.2
16247	Pharmacy 1	9	14 \$2,312.9		\$2,094.07	\$467.02	\$1,989.37		13.9
102896	Pharmacy 1		9 \$360.0		\$159.48	\$194.13	\$151.51		57.9
79409	Pharmacy 2		11 \$459.9		\$345.29	\$116.19	\$328.03		28.6
70202 91203	Pharmacy 2		16 \$1,131.4 0 \$109.3		\$170.96	\$119.09	\$162.41		44.0
91203 80948	Pharmacy 3				\$0.00	\$0.00 \$40.53	\$0.00		100.0
678272	Pharmacy 1 Pharmacy 1		14 \$1,929.8 4 \$851.6		\$537.19 \$299.79	\$40.53	\$510.33 \$284.80		11.0
91203	Pharmacy 1 Pharmacy 9	2	4 \$851.6 2 \$109.3		\$299.79	\$49.28	\$284.80		18.4
77032	Pharmacy 9	c	4 \$51.3		\$25.00	\$30.73	\$23.75		53.7
679712	Pharmacy 1 Pharmacy 5		4 \$51.3 0 \$584.4		\$0.00	\$0.00	\$23.75		33.7
Total		1.7	38 \$268,999,5	3 \$60,680,10	\$43,080,30	\$17,599,80	\$40,926,28	\$19,753.81	

Available Functionality, Reports and Data:	Order Express Reports					
	Standard reports	Advanced reports				
Ease of Use	High	High				
Data History Available	2 – 36 months	36 months				
Ad-Hoc Capabilities	Medium	High				
Drill Down	Limited	Full				
Export/Print	\checkmark	\checkmark				
Single Account Selection	\checkmark	\checkmark				
Multi-Account Selection	Limited	\checkmark				
Top Purchased Products	\checkmark	\checkmark				
Drug Cost Savings Opportunities	\checkmark	\checkmark				
Product Availability Reports	\checkmark	\checkmark				
Cost & Price Change Reports	\checkmark	\checkmark				
Invoices & Statements	\checkmark	\checkmark				
Multi-Invoice Print	\checkmark	\checkmark				
Source Opportunities	\checkmark	\checkmark				
Contract Product & Pricing Catalog	\checkmark	\checkmark				
Auto Sub Report		\checkmark				
Separation of Duties Report		\checkmark				
User Defined Acct Groups		\checkmark				
Service Level — Supply Chain		\checkmark				
Contract Analysis & Opportunity Reports		\checkmark				
Personal/Saved Templates		\checkmark				
Graphical Dashboard		\checkmark				
High Speed Performance		\checkmark				
Implementation Time	Immediate	3-5 days				

Reach out to your Sales Representative for more information.

© 2018 Cardinal Health. All rights reserved. CARDINAL HEALTH, the Cardinal Health LOGO and ESSENTIAL TO CARE are trademarks or registered trademarks of Cardinal Health. All other marks are the property of their respective owners. Lit. No. 1MC18-781166 (03/2018)



6 of 6